

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

Chapter 11 Case No.
08-13555 (JMP)
(Jointly Administered)

In re

LEHMAN BROTHERS INC.,

Debtor.

Case No. 08-01420 (JMP)

**APPENDIX TO MEMORANDUM OF BARCLAYS CAPITAL INC. IN OPPOSITION
TO THE RULE 60 MOTIONS AND IN SUPPORT OF MOTION OF BARCLAYS
CAPITAL INC. TO ENFORCE THE SALE ORDER AND SECURE DELIVERY OF ALL
UNDELIVERED ASSETS**

APPENDIX VOLUME VIII

**PORTIONS OF APPENDIX FILED UNDER SEAL
PURSUANT TO PROTECTIVE ORDER**

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Attorneys for Barclays Capital Inc.

BCI Exhibit No.	DESCRIPTION
339	January 8, 2010 Expert Report of Alan M. Johnson [CONFIDENTIAL: redacted in part]
340	January 8, 2010 Expert Report of Anthony Leitner
341	January 8, 2010 Expert Report of Professor Paul Pfleiderer [CONFIDENTIAL: filed in part under seal]
342	January 8, 2010 Expert Report of Anthony Saunders
343	January 8, 2010 Expert Report of Peter Vinella
344	January 25, 2010 Declaration of Alan M. Johnson
345	January 25, 2010 Declaration of Anthony Leitner
346	January 21, 2010 Declaration of Paul Pfleiderer
347	January 25, 2010 Declaration of Anthony Saunders
348	January 27, 2010 Declaration of Peter Vinella
349	September 28, 2009 Declaration of Marty Malloy
350	January 8, 2010 Declaration of Sharon Blake, with exhibits [CONFIDENTIAL: redacted in part]
351	January 8, 2010 Declaration of Eric Clark, with exhibit
352	January 8, 2010 Declaration of Daniel Dziemian
353	January 8, 2010 Declaration of Elizabeth James, with exhibits
354	January 8, 2010 Declaration of Craig Jones, with exhibits
355	January 20, 2010 Declaration of Archibald Cox
356	January 22, 2010 Declaration of Paul Exall [CONFIDENTIAL: redacted in part]
357	January 26, 2010 Declaration of Gary Romain
358	January 26, 2010 Declaration of Alan Kaplan
359	January 27, 2010 Declaration of James Hraska [CONFIDENTIAL: filed in part under seal]

BCI Exhibit No.	DESCRIPTION
360	January 27, 2010 Declaration of Eric Felder
361	January 27, 2010 Declaration of Michael Keegan
362	January 27, 2010 Declaration of Martin Kelly
363	January 27, 2010 Declaration of Stephen King
364	January 27, 2010 Declaration of Victor Lewkow
365	January 27, 2010 Declaration of Ian Lowitt, with exhibit
366	January 27, 2010 Declaration of Hugh McGee
367	January 27, 2010 Declaration of Kenneth Raisler
368	January 27, 2010 Declaration of Edward Rosen
369	January 27, 2010 Declaration of Paolo Tonucci
370	January 28, 2010 Declaration of James Seery, with exhibit
371	September 17, 2008 5:57 pm email from M. Kelly to J. Walker, <i>et al.</i> , with attachments [Attachments omitted]
372	September 18, 2008 11:56 pm email from K. Richard to J. Dolan, <i>et al.</i> , re FIRM ACCOUNT TRANSITION TO BARCLAYS
373	September 19, 2008 3:06 pm email from P. Clackson to R. Ricci re FW: Negative goodwill (Dep. Ex. 362A, BCI-EX-00078334)
374	September 22, 2008 Steven Berkenfeld Employment Agreement (Dep. Ex. 17, BCI-EX-00077288 – BCI-EX-00077290) [CONFIDENTIAL: filed under seal]
375	September 26, 2008 4:13 p.m. from A. Frelinghuysen to M. Witkin, et al., re LBI Transfer Instructions / Trustee Authorization, with attachments (HHR_00019133 – HHR_00019135)
376	March 31, 2009 email from S. Hirshon to E. Kay, <i>et al.</i> , re RE: Lehman Brothers – DTC (DTCC 00540 – DTCC 00542)
377	August 25, 2009 Stipulation and Agreed Order with Respect to Non-Related Contracts Posted for Assumption and Assignment in Connection with Asset Purchase Agreement
378	December 10, 2009 letter from C. Green to R. Gaffey, <i>et al.</i> , re <i>In re Lehman Brothers Holdings Inc.</i> , <i>et al.</i> , Case No. 08-13555 (JMP)

BCI Exhibit No.	DESCRIPTION
379	December 21, 2009 The Trustee's Objections and Responses to Barclays Capital Inc.'s Second Set of Interrogatories
380	June 23, 2008 Debtor's Reply in Further Support of Its Motion for an Order Pursuant to Fed. R. Bankr. P. 2004, Authorizing Discovery from Barclays Capital, Inc.